

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11  
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Old Carco LLC (f/k/a Chrysler LLC), *et al.*,<sup>1</sup> : Case No. 09-50002 (AJG)  
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Debtors. : (Jointly Administered)  
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**NOTICE OF (I) ASSUMPTION BY DEBTORS AND ASSIGNMENT  
TO PURCHASER OF CERTAIN SUPPLIER EXECUTORY CONTRACTS  
AND UNEXPIRED LEASES AND (II) CURE COSTS RELATED THERETO**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

1. On May 3, 2009, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed a motion (the “Sale Motion”)<sup>2</sup> with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) seeking, among other things, (a) authority to sell substantially all of the Debtors’ assets free and clear of all liens, claims and encumbrances; (b) approval of certain procedures (the “Bidding Procedures”) for the solicitation of bids with respect to the Sale Transaction (as defined in the Bidding Procedures); (c) authority to assume and assign certain executory contracts and unexpired leases in connection with the Sale Transaction; (d) approval of that certain settlement agreement between the Purchaser and the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America to be executed at the closing of the Sale Transaction and (e) scheduling of a final hearing with the Bankruptcy Court for approval of the Sale Transaction. On May 31, 2009, the Bankruptcy Court granted the Sale Motion. The Sale Transaction closed on June 10, 2009.

2. Old Carco LLC, formerly Chrysler LLC, and its Debtor subsidiaries; Fiat S.p.A (“Fiat”); and Chrysler Group LLC, formerly New CarCo Acquisition LLC, a Delaware limited liability company formed by Fiat (the “Purchaser”), have entered into a Master Transaction Agreement, as amended, dated as of April 30, 2009 (the “Purchase Agreement”), which, together with certain ancillary agreements, contemplates a set of related transactions for the sale of substantially all of the Debtors’ tangible, intangible and operating assets, defined as

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<sup>1</sup> A second amended list of the Debtors, their addresses and tax identification numbers is located on the docket for Case No. 09-50002 (AJG) (Docket No. 3945) and can also be found at [www.chryslerrestructuring.com](http://www.chryslerrestructuring.com).

<sup>2</sup> Copies of the Sale Motion and the Purchase Agreement (without certain commercially sensitive attachments) may be obtained by accessing the website established by the Debtors’ claims and noticing agent, Epiq Bankruptcy Solutions, LLC at [www.chryslerrestructuring.com](http://www.chryslerrestructuring.com).

“Purchased Assets” in Section 2.06 of the Purchase Agreement, including the Designated Agreements (as defined below), the assets related to the research, design, manufacturing, production, assembly and distribution of passenger cars, trucks and other vehicles (including prototypes) under brand names that include Chrysler, Jeep® and Dodge (the “CarCo Business”), certain of the facilities related thereto and all rights including intellectual property rights, trade secrets, customer lists, domain names, books and records, software and other assets used in or necessary to the operation of the CarCo Business or related thereto (collectively, as defined in the Purchase Agreement, the “Purchased Assets”) to the Purchaser.

3. By notices dated May 15 and June 24, 2009 (each, an “Assignment Notice”), the Debtors informed certain non-Debtor counterparties to Designated Agreements (as defined below) (each, a “Non-Debtor Counterparty”) of their intent to assume and assign to the Purchaser certain executory contracts and/or unexpired leases. Each Assignment Notice contained an exhibit or annex identifying certain executory contracts and/or unexpired leases that the Debtors intended to assume and assign to the Purchaser (collectively, the “Designated Agreements” and each, a “Designated Agreement”), pursuant to section 365 of title 11 of the United States Code (the “Bankruptcy Code”). The exhibit or annex attached to the Assignment Notice also listed the amounts that the Debtors believed must be paid to cure all prepetition defaults under the Designated Agreements as of April 30, 2009, in accordance with section 365(b) of the Bankruptcy Code; provided, however, that such amount that must be paid to cure all prepetition defaults has, in some instances, been agreed in a writing signed by Debtor and the Non-Debtor Counterparty to be either higher or lower than the amount indicated in the Assignment Notice (such writing, a “Cure Agreement”, and such amounts, as modified by any Cure Agreement, the “Cure Costs”).

4. The Assignment Notice stated that objections, if any, to the proposed assumption and assignment of the Designated Agreements, including, but not limited to, objections related to adequate assurance of future performance, or objections relating to whether applicable law excuses the Non-Debtor Counterparty from accepting performance by, or rendering performance to, Purchaser for purposes of section 365(c)(1) of the Bankruptcy Code, or objections to the proposed Cure Costs (each such objection, a “Section 365 Objection”), must be made in writing and filed with the Bankruptcy Court so as to be received no later than ten days after the date of the Assignment Notice (the “Section 365 Objection Deadline”) by the Bankruptcy Court and other specifically identified parties. The Assignment Notice also stated that unless a Section 365 Objection was filed and served before the Section 365 Objection Deadline, all parties would be deemed to have consented to such Cure Costs and the assumption and assignment of such Designated Agreements, and any non-objecting party would be forever barred from objecting to the Cure Costs or to assumption and assignment and from asserting any additional cure or other amounts against the Debtors, their estates or the Purchaser. Furthermore, the Assignment Notice stated that if the Non-Debtor Counterparty to a Designated Agreement failed to timely assert a Section 365 Objection, such Designated Agreement would be deemed to be assumed by the Debtors and assigned to the Purchaser and the proposed Cure Cost related to such Designated Agreement would be established and approved in all respects. Notwithstanding anything to the contrary in this notice, to the extent the Section 365 Objection Deadline has not passed for any Designated Agreement (including, but not limited to, cases where such deadline has been extended by written agreement of the Debtors and the Non-Debtor Counterparty), until the Section 365 Objection Deadline has passed, the Non-Debtor Counterparty to such Designated

Agreement is not deemed to have consented to such Cure Costs and the assumption and assignment of such Designated Agreements and the proposed Cure Cost related to such Designated Agreement will not be established and approved in all respects. In addition, and for the avoidance of doubt, to the extent a Non-Debtor Counterparty has made a timely filed Section 365 Objection to the Cure Costs or the accuracy of the information provided in the Assignment Notice pending on the date hereof, such objection is preserved pending resolution by Cure Agreement or order of the Court.

5. The Designated Agreements identified in Exhibits A and B hereto (as modified by the Addenda thereto) (the “Exhibits”) are hereby assumed by the Debtors and assigned to the Purchaser, and the Cure Costs listed in the Exhibits related to such Designated Agreements are established and approved in all respects, subject only to the conditions set forth in paragraph 6 hereof. The Cure Costs listed in the Exhibits may reflect Cure Costs agreed to in the Cure Agreements, as applicable. Such Designated Agreements are hereby deemed to be Confirmed Agreements as that term is defined in the Assignment Notice.

6. If the Cure Costs related to a Designated Agreement are established by the Court or a Cure Agreement in an amount different than the amount specified in the Exhibits, such Designated Agreement shall remain a Confirmed Agreement and each of the Non-Debtor Counterparty and, so long as the Non-Debtor Counterparty is performing under the Confirmed Agreement, the Purchaser shall be bound by the established Cure Costs. The Cure Costs established by a the Court or a Cure Agreement shall govern such Confirmed Agreement without the need to amend the Exhibits hereto.

7. Subject to the conditions set forth herein, having been assumed and assigned as a Confirmed Agreement, a Designated Agreement is not subject to rejection under section 365 of the Bankruptcy Code.

8. Except as may have otherwise been agreed to in a Cure Agreement, the defaults under the Designated Agreements that must be cured in accordance with section 365(b) of the Bankruptcy Code shall be cured as follows: the Purchaser shall pay the Cure Costs relating to an assumed executory contract or unexpired lease as soon as practicable (and in any event not later than ten days after the date hereof), provided, however, that Purchaser shall pay Disputed Cure Costs (as defined in the Bidding Procedures) as soon as practicable following (and in any event not later than 10 days after) the date the amount thereof is finally determined. Such Cure Cost shall be reduced by the aggregate amount of any payments made to the Non-Debtor Counterparty by the Debtors pursuant to any order of the Bankruptcy Court authorizing the payment of prepetition claims against the Debtors.

9. The assumption and assignment of any Designated Agreement is without prejudice to Purchaser’s right not to confirm any other Designated Agreement in the future, whether or not related or similar to a Designated Agreement that is assumed and assigned by this notice.

10. Questions or inquiries relating to this notice may be directed to the Chrysler Restructuring Hotline at +1-877-271-1568 (for U.S. and Canadian callers) and +1-503-597-7708 (for international callers outside the U.S. and Canada).

Dated: June 26, 2009  
New York, New York

Respectfully submitted,

/s/ Andrew G. Dietderich  
Andrew G. Dietderich  
Hydee R. Feldstein  
Sullivan & Cromwell LLP  
125 Broad Street  
New York, New York 10004  
Telephone: (212) 558-4000  
Facsimile: (212) 558-3588

ATTORNEYS FOR FIAT S.p.A. AND  
CHRYSLER GROUP LLC

**Exhibit A**

**[Schedule of Certain Confirmed Supplier Agreements and Cure Costs Related Thereto]**

## DESIGNATED AGREEMENTS

SUPPLIER NAME AND ADDRESS	SUPPLIER CODE	PURCHASE ORDER	CURE AMOUNT
BRUEHL CONSOLIDATION - TLC TUEBINGER ALLEE 2 71059 SINDELFINGEN GERMANY	45843	O4421004	\$0.00
		O4421005	\$0.00
		O4421006	\$0.00
		O4421007	\$0.00
		O4421008	\$0.00
		O4421009	\$0.00
		O4421010	\$0.00
		O4421011	\$0.00
		O4421012	\$0.00
		O4421013	\$0.00
		O4421014	\$0.00
		O4421015	\$0.00
		O4421016	\$0.00
		O4421017	\$0.00
		O4421018	\$0.00
		O4421019	\$0.00
		O4421020	\$0.00
		O4421021	\$0.00
		O4421022	\$0.00
		O4421023	\$0.00
		O4421024	\$0.00
		O4421025	\$0.00
		O4421026	\$0.00
		O4421027	\$0.00
		O4421028	\$0.00
		O4421029	\$0.00
		O4421030	\$0.00
		O4421031	\$0.00
		O4421033	\$0.00
		O4421034	\$0.00
		O4421035	\$0.00
		O4421036	\$0.00
		O4421037	\$0.00
		O4421038	\$0.00
		O4421039	\$0.00
		O4421040	\$0.00
		O4421041	\$0.00
		O4421043	\$0.00
		O4421044	\$0.00
		O4421045	\$0.00
		O4421046	\$0.00
		O4421047	\$0.00
		O4421048	\$0.00
		O4421049	\$0.00
		O4421050	\$0.00
		O4421051	\$0.00
		O4421052	\$0.00
		O4421053	\$0.00
		O4421055	\$0.00
		O4421056	\$0.00
		O4421057	\$0.00
		O4421058	\$0.00

SUPPLIER NAME AND ADDRESS	SUPPLIER CODE	PURCHASE ORDER	CURE AMOUNT
		O4421059	\$0.00
		O4421060	\$0.00
		O4421061	\$0.00
		O4421062	\$0.00
		O4421063	\$0.00
		O4421064	\$0.00
		O4421065	\$0.00
		O4421066	\$0.00
		O4421067	\$0.00
		O4421068	\$0.00
		O4421069	\$0.00
		O4421070	\$0.00
		O4421071	\$0.00
		O4421072	\$0.00
		O4421073	\$0.00
		O4421074	\$0.00
		O4421075	\$0.00
		O4421076	\$0.00
		O4421077	\$0.00
		O4421078	\$0.00
		O4421079	\$0.00
		O4421080	\$0.00
		O4421081	\$0.00
		O4421082	\$0.00
		O4421083	\$0.00
		O4421084	\$0.00
		O4421085	\$0.00
		O4421086	\$0.00
		O4421087	\$0.00
		O4421088	\$0.00
		O4421089	\$0.00
		O4421090	\$0.00
		O4421091	\$0.00
		O4421092	\$0.00
		O4421093	\$0.00
		O4421094	\$0.00
		O4421095	\$0.00
		O4421096	\$0.00
		O4421097	\$0.00
		O4421099	\$0.00
		O4421100	\$0.00
		O4421101	\$0.00
		O4421102	\$0.00
		O4421103	\$0.00
		O4421106	\$0.00
		O4421107	\$0.00
		O4421109	\$0.00
		O4421110	\$0.00
		O4421111	\$0.00
		O4421112	\$0.00
		O4421113	\$0.00
		O4421115	\$0.00
		O4421117	\$0.00
		O4421118	\$0.00
		O4421119	\$0.00
		O4421120	\$0.00

SUPPLIER NAME AND ADDRESS	SUPPLIER CODE	PURCHASE ORDER	CURE AMOUNT
		O4421121	\$0.00
		O4421122	\$0.00
		O4421126	\$0.00
		O4421127	\$0.00
		O4421130	\$0.00
		O4421132	\$0.00
		O4421133	\$0.00
		O4421134	\$0.00
		O4421137	\$0.00
		O4421139	\$0.00
		O4421140	\$0.00
		O4421141	\$0.00
		O4421142	\$0.00
		O4421145	\$0.00
		O4421146	\$0.00
		O4421147	\$0.00
		O4421148	\$0.00
		O4421149	\$0.00
		O4421152	\$0.00
		O4421153	\$0.00
		O4421156	\$0.00
		O4421157	\$0.00
		O4421158	\$0.00
		O4421159	\$0.00
		O4421160	\$0.00
		O4421161	\$0.00
		O4421162	\$0.00
		O4421165	\$0.00
		O4421167	\$0.00
		O4421168	\$0.00
		O4421169	\$0.00
		O4421170	\$0.00
		O4421171	\$0.00
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		O4421178	\$0.00
		O4421179	\$0.00
		O4421181	\$0.00
		O4421182	\$0.00
		O4421183	\$0.00
		O4421184	\$0.00
		O4421185	\$0.00
		O4421186	\$0.00
		O4421187	\$0.00
		O4421188	\$0.00
		O4421189	\$0.00
		O4421190	\$0.00
		O4421191	\$0.00
		O4421192	\$0.00
		O4421193	\$0.00
		O4421194	\$0.00
		O4421196	\$0.00
		O4421197	\$0.00
		O4421198	\$0.00
		O4421199	\$0.00



SUPPLIER NAME AND ADDRESS	SUPPLIER CODE	PURCHASE ORDER	CURE AMOUNT
		O4421200	\$0.00
		O4421201	\$0.00
		O4421202	\$0.00
		O4421203	\$0.00
		O4421205	\$0.00
		O4421206	\$0.00
		O4421207	\$0.00
		O4421208	\$0.00
		O4421209	\$0.00
		O4421210	\$0.00
		O4421211	\$0.00
		O4421213	\$0.00
		O4421214	\$0.00
		O4421215	\$0.00
		O4421216	\$0.00
		O4421217	\$0.00
		O4421218	\$0.00
		O4421219	\$0.00
		O4421220	\$0.00
		O4421221	\$0.00
		O4421224	\$0.00
		O4421241	\$0.00
		O4421242	\$0.00
		O4421243	\$0.00
		O4421244	\$0.00
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		O4421264	\$0.00
		O5421001	\$0.00
		O5421002	\$0.00
		O5421003	\$0.00
		O5421004	\$0.00
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		O5421011	\$0.00
		O5421012	\$0.00
		O5421014	\$0.00
		O5421016	\$0.00
		O5421017	\$0.00
		O5421018	\$0.00
		O5421019	\$0.00
		O5421020	\$0.00
		O5421023	\$0.00
		O5421027	\$0.00
		O5421031	\$0.00
		O5421032	\$0.00
		O5421033	\$0.00
		O5421034	\$0.00
		O5421035	\$0.00
		O5421036	\$0.00
DAIMLER AG MERCEDESSTRABE 137 ATTN: OFFICE OF THE GENERAL COUNSEL, GERD T. BECHT 70327 STUTTGART GERMANY	0	COMMERCIAL SUPPLY AGREEMENT FOR FE-HAG 215/FE-HAG 200, DATED AUGUST 3, 2007, BETWEEN DAIMLERCHRYSLER AG AND CHRYSLER LLC.	\$0.00
		COMMERCIAL SUPPLY AGREEMENT FOR HAG 210E, DATED AUGUST 3, 2007 ,BETWEEN DAIMLERCHRYSLER AG AND CHRYSLER LLC.	\$0.00

SUPPLIER NAME AND ADDRESS	SUPPLIER CODE	PURCHASE ORDER	CURE AMOUNT
DAIMLERCHRYSLER AG GAGGENAU PLANT SULZBACHERSTRASSE TOR 4 GAGGENAU 76571 GERMANY	44945	COMMERCIAL SUPPLY AGREEMENT FOR NAG1 (W5A580) AUTOMATIC TRANSMISSION, DATED AUGUST 3, 2007 BETWEEN DAIMLERCHRYSLER AG AND CHRYSLER LLC.	\$0.00
		COMMERCIAL SUPPLY AGREEMENT FOR OM 642 DIESEL ENGINES, DATED AUGUST 3, 2007, BETWEEN DAIMLERCHRYSLER AG AND CHRYSLER LLC.	\$0.00
		COMMERCIAL SUPPLY AGREEMENT FOR THE SUPPLY OF G 56 SIX-SPEED MANUAL TRANSMISSIONS, BETWEEN DAIMLERCHRYSLER AG AND DAIMLERCHRYSLER CORPORATION, DATED AUGUST 28, 2005, AS AMENDED BY AMENDMENT, DATED AUGUST 3, 2007, BETWEEN DAIMLERCHRYSLER DO BRASIL LTDA. AN	\$0.00
		COMMERCIAL SUPPLY AGREEMENT FOR THE SUPPLY OF NSG 370 SIX-SPEED MANUAL TRANSMISSIONS, BETWEEN DAIMLERCHRYSLER AG AND DAIMLERCHRYSLER CORPORATION, AS AMENDED BY AMENDMENT, DATED AUGUST 3, 2007, BETWEEN DAIMLERCHRYSLER AG AND CHRYSLER LLC.	\$0.00
		COMMERCIAL SUPPLY AGREEMENT FOR THE SUPPLY OF PARTS FOR MERCEDES-BENZ W5A580 (NAG1) RWD AUTOMATIC TRANSMISSION (LICENSED TRANSMISSION), DATED JUNE 21, 2005, BETWEEN DAIMLERCHRYSLER AG AND DAIMLERCHRYSLER CORPORATION, AS AMENDED BY AMENDMENT, DATED AUGUST	\$0.00
		COMMERCIAL SUPPLY AGREEMENT FOR THE SUPPLY OF REAR DIFFERENTIAL AND HALFSHAFTS, DATED JUNE 21, 2005, BETWEEN DAIMLERCHRYSLER AG AND DAIMLERCHRYSLER CORPORATION, AS AMENDED BY AMENDMENT, DATED AUGUST 3, 2007, BETWEEN DAIMLERCHRYSLER AG AND CHRYSLER LLC.	\$0.00
		PROCUREMENT AND SUPPLY COOPERATION AGREEMENT, DATED AS OF AUGUST 3, 2007, BETWEEN DAIMLERCHRYSLER AG AND CHRYSLER LLC, AND ALL TRANSITION SERVICES AGREEMENTS SET FORTH IN ANNEX A, AS AMENDED OR EXTENDED, INCLUDING SERVICE LEVEL AGREEMENT (SLA) ANNEX A, NO	\$0.00
		SUPPLY FRAMEWORK AGREEMENT, DATED AS OF OCTOBER 13, 2004, BETWEEN DAIMLERCHRYSLER AG AND DAIMLERCHRYSLER CORPORATION	\$0.00
		K1423020	\$0.00
		K1423021	\$0.00
		O4421246	\$0.00
		O4421247	\$0.00
		O4421248	\$0.00
		O4421249	\$0.00
		O4421251	\$0.00
		O4421252	\$0.00
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		O4421255	\$0.00
		O4421256	\$0.00
		O4421257	\$0.00
		O4421258	\$0.00
		O4421259	\$0.00
		O4421260	\$0.00
		O4421261	\$0.00
		O4421262	\$0.00
		O4421263	\$0.00
		O4421265	\$0.00
		O5421024	\$0.00

SUPPLIER NAME AND ADDRESS	SUPPLIER CODE	PURCHASE ORDER	CURE AMOUNT
		O5421028	\$0.00
		O5421029	\$0.00
		O7420002	\$0.00
		O7420003	\$0.00
		O7421001	\$0.00
		O7421002	\$0.00
		O8747769	\$0.00
		O8747770	\$0.00
		O8747771	\$0.00
DAIMLERCHRYSLER AG HAMBURG PLANT TUEBINGER ALLEE 2 71059 SINDELFINGEN GERMANY	56943	O1212009 O1212010 O1212011 O1212012 O4515444 O4515445 O5515136 O5515137 O5515138 O6515059	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00
DAIMLERCHRYSLER AG UNTERTUERKHEIM ENGINE PLANT WERK UNTERTUERKHEIM KARL BENZ PLATZ STUTTGART 70546 GERMANY	46670	K0427036 K1123008 K1427038 K1427047	\$0.00 \$0.00 \$0.00 \$0.00
DAIMLERCHRYSLER BERLIN WERKS DAIMLESTER 143 BERLIN 12277 GERMANY	49340	O4483026 O7427012	\$0.00 \$0.00
DAIMLERCHRYSLER DO BRAZIL LTDA AV ALFRED JURZYKOWSKI 562 SAO BERNARDO DO CAMPO, SP 09680900 BRAZIL	51864	M4319110 M7315155 M7319155 M8319465 M8319502 M8319508 M8319509 M8319510 M9319080 O5445018 O5445019 O5445023 O8423005	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00
DAIMLERCHRYSLER METTINGEN PLANT EMIL KESSLER STRASSE 4 ESSLINGEN 73733 GERMANY	56737	K1412007 K1412011 M9317018	\$0.00 \$0.00 \$0.00

## **ADDENDUM**

The executory contracts and unexpired leases identified in Exhibit A are hereby assumed by the Debtors and assigned to the Purchaser in accordance with, and pursuant to, (1) section 365 of the Bankruptcy Code and (2) the terms and conditions of the Bidding Procedures and the accompanying notice.<sup>3</sup>

Subject to the terms of the accompanying notice, the Purchaser is hereby confirming the agreements identified on Exhibit A for assumption and assignment. Unless otherwise stated in Exhibit A or an applicable Cure Agreement, Designated Agreements include all related modifications, amendments, supplements, addenda and restatements thereof, related memoranda of understanding, ancillary agreements thereto and any and all similar agreements, including Cure Agreements.

The identified Cure Costs represent the Cure Costs for each particular Designated Agreement. Prior to payment of the Cure Costs in accordance with the terms of the Bidding Procedures, the Cure Costs will be reduced by the aggregate amount of any payments made by the Debtors on account of prepetition claims against the Debtors. To the extent applicable, the Cure Costs may be adjusted to account for changes in applicable currency exchange rates.

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<sup>3</sup> Capitalized terms in this Addendum shall have the meanings specified in the accompanying Notice.

**Exhibit B**

**[Schedule of Certain Confirmed Supplier Agreements and Cure Costs Related Thereto]**

SUPPLIER NAME	SUPPLIER ADDRESS	SUPPLIER CODE	CURE AMOUNT
AVON AUTOMOTIVE HOLDINGS INC	805 W. THIRTEENTH ST CADILLAC, MI 49601	24462	\$199,356.23

See the attached Addendum for important information.

## EXCLUDED AGREEMENTS

SUPPLIER NAME AND ADDRESS	SUPPLIER CODE	EXCLUDED PURCHASE ORDER
AVON AUTOMOTIVE HOLDINGS INC 805 W. THIRTEENTH ST CADILLAC, MI 49601	24462	O4417202 O4532096

See the attached Addendum for important information.

## ADDENDUM

The Purchaser filed a schedule of certain confirmed supplier agreements and cure costs related thereto, as Exhibit A to Docket Number 3874, with respect to the Confirmed Agreements listed on Exhibit B hereto. The Non-Debtor Counterparty and Purchaser have subsequently agreed to amend and restate the Confirmation Schedule with respect to the Confirmed Agreements listed on this Exhibit B to reflect an agreement between the parties.

The executory contracts and unexpired leases identified in Exhibit B are hereby assumed by the Debtors and assigned to the Purchaser in accordance with, and pursuant to, (1) section 365 of the Bankruptcy Code and (2) the terms and conditions of the Bidding Procedures and the accompanying notice.<sup>4</sup>

Consistent with the Bidding Procedures, the Designated Agreements are not listed on an agreement-by-agreement basis. Subject to the terms of the accompanying notice, the Purchaser is hereby confirming all of the agreements with the parties identified on Exhibit B relating to the supply of goods and services to the Debtors for assumption and assignment, except as otherwise expressly provided herein. If certain agreements are identified at the end of Exhibit B as excluded from the list of Designated Agreements (the “Excluded Agreements”), those Excluded Agreements are not hereby assumed and assigned. Unless otherwise stated in Exhibit B or an applicable Cure Agreement, Designated Agreements include all contracts, purchase orders or similar agreements providing for the sale or provision of goods or services to the Debtors, and all related modifications, amendments, supplements, addenda and restatements thereof, related memoranda of understanding, ancillary agreements thereto and any and all similar agreements, including Cure Agreements.

The identified Cure Costs represent the aggregate Cure Costs for all of the Designated Agreements with a Non-Debtor Counterparty. Prior to payment of the Cure Costs in accordance with the terms of the Bidding Procedures, the Cure Costs will be reduced by the aggregate amount of any payments made by the Debtors on account of prepetition claims against the Debtors. To the extent applicable, the Cure Costs may be adjusted to account for changes in applicable currency exchange rates.

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<sup>4</sup> Capitalized terms in this Addendum shall have the meanings specified in the accompanying Notice.